

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA METAL RESOURCES UTILIZATION LIMITED
中國金屬資源利用有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1636)

**1. POLL RESULTS AT THE EXTRAORDINARY
GENERAL MEETING HELD ON 30 JUNE 2025; AND
2. UPDATE ON THE PROPOSED CAPITAL REDUCTION AND
THE SHARE SUBDIVISION**

Reference are made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**Notice of EGM**”) of China Metal Resources Utilization Limited (the “**Company**”) both dated 11 June 2025. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular and the Notice of EGM.

The board of directors of the Company (the “**Board**”) announces that the poll results in respect of the resolutions proposed at the EGM held on 30 June 2025 are as follows:

SPECIAL RESOLUTION [#]		Number and % of Votes <i>(Note)</i>	
		For	Against
1.	To approve the Capital Reduction and the Sub-division, to approve applying the credit arising from the Capital Reduction towards offsetting the accumulated losses of the Company as at the Effective Date, and to authorise each director of the Company to do all such acts and things and execute (under hand or as a deed and, where appropriate, under the common seal of the Company) each such document, on behalf of the Company, as that director may consider necessary or expedient to give effect to, or in connection with, the Capital Reduction or the Sub-division.	96,151,270 (49.85%)	96,721,329 (50.15%)
[#] The full text of the resolution proposed at the EGM were set out in the Notice of the EGM. <i>Note:</i> All percentages are rounded to two decimal places.			

As less than 75% of the votes were cast in favour of resolution 1, the resolution was not passed as a special resolution of the Company.

As at the date of the EGM, the issued share capital of the Company was 448,155,726 Shares, which was the total number of Shares entitling the holders to attend and vote on all the resolutions proposed at the EGM. There were no Shares entitling the holder to attend and abstain from voting in favor of the resolutions proposed at the EGM as set out in Rule 13.40 of the Listing Rules. No Shareholder was required under the Listing Rules to abstain from voting at the EGM. None of the Shareholders had indicated their intention in the Circular to vote against or to abstain from voting on any of the resolutions proposed at the EGM. There was no Share entitling the holder to attend and vote only against the resolutions at the EGM.

Computershare Hong Kong Investor Services Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer for the poll at the EGM.

Mr. Kwong Wai Sun Wilson has, attended the EGM in person; Mr. Yu Jianqiu, Mr. Gao Qiang, Ms. Zhu Yufen, Mr. Fang Guanghua and Mr. Yu Rengzhong have attended the EGM by electronic means; Mr. Li Wei did not attend the EGM due to other business arrangements.

UPDATE ON THE PROPOSED CAPITAL REDUCTION AND THE SHARE SUBDIVISION

As disclosed in the Circular, the Capital Reduction and the Share Subdivision, are conditional upon, among other things, the passing of a special resolution by the Shareholders at the EGM. Since such special resolution was not passed, the Capital Reduction and the Share Sub-division have not become unconditional.

The Board is in the process of considering proposing the Capital Reduction and the Share Sub-division again as and when appropriate. Shareholders should note that the relevant timetable and trading arrangements in relation to the Capital Reduction and the Share Subdivision as set out in the Circular will not come into effect. The Company will make further announcement(s) in this regard in accordance with the Listing Rules as and when appropriate.

By order of the Board
China Metal Resources Utilization Limited
Mr. Yu Jianqiu
Chairman

Hong Kong, 30 June 2025

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Yu Jianqiu (Chairman), Mr. Kwong Wai Sun Wilson, Mr. Gao Qiang and Ms. Zhu Yufen; and three independent non-executive directors, namely, Mr. Li Wei, Mr. Fang Guanghua and Mr. Yu Rengzhong.